

## PE-BACKED EXITS

## 2008 Buyout Exits Through M&amp;A

Date	Target Name	Target Ultimate Parent	Industry	Value (\$Mil)	Acquirer
07/28/08	Pet Protect Ltd.	Advent International Corp.	Insurance	6.98	Pethealth Inc.
04/02/08	Cortz Inc.	AEA Investors LLC	Miscellaneous Retail Trade		Audax Group LP
09/15/08	InterGen NV	AIG	Electric, Gas, and Water Distribution	1,107.07	GMR Infrastructure Ltd.
09/30/08	Norwesco Inc.	Allied Capital Corp.	Rubber and Miscellaneous Plastic Products		Olympus Partners
04/16/08	Anchor Drilling Fluids USA Inc.	American Capital Ltd.	Chemicals and Allied Products	250.00	Castle Harlan Inc.
01/03/08	Ranpak Inc.	American Capital Ltd.	Machinery		Odyssey Investment Partners LLC
02/14/08	Pasternack Enterprises	American Capital Ltd.	Electronic and Electrical Equipment		Windjammer Capital Investors LLC
03/06/08	American Capital Strategies Ltd.- Maranatha & Sunspire Brands	American Capital Ltd.	Food and Kindred Products		Hain Celestial Group Inc.
03/06/08	nSpired Natural Foods Inc.	American Capital Ltd.	Food and Kindred Products		Hain Celestial Group Inc.
04/10/08	Astrodyne Corp.	American Capital Ltd.	Electronic and Electrical Equipment		Audax Group LP
05/13/08	NPC Inc.	American Capital Ltd.	Rubber and Miscellaneous Plastic Products		Trelleborg AB
06/06/08	DanChem Technologies	American Capital Ltd.	Chemicals and Allied Products		EBChem Holdings
06/27/08	Safemark Systems LP	American Capital Ltd.	Wholesale Trade-Durable Goods		Milestone Capital Partners Ltd.
07/16/08	Contec LLC	American Capital Ltd.	Repair Services		Bain Capital LLC
07/16/08	PaR Systems Inc.	American Capital Ltd.	Machinery		MML Capital Partners LLP
08/20/08	Hospitality Mints LLC	American Capital Ltd.	Food and Kindred Products		Linsalata Capital Partners
09/10/08	SSH Acquisition Inc.	American Capital Ltd.	Sanitary Services		Lake Capital
09/25/08	Evans Analytical Group LLC	American Capital Ltd.	Business Services		Odyssey Investment Partners LLC
07/25/08	Rand Technologies Japan KK	Ampersand Ventures	Prepackaged Software		Investor Group
02/04/08	Intelsat Ltd.	Apax Partners Inc. / Apollo Advisor LP / Madison Dearborn Partners LLC / Permira Advisors Ltd.	Telecommunications	16,000.00	BC Partners Ltd. and Silver Lake Partners' Serafina Holdings Ltd.
01/14/08	Kelly Geren & Searcy	Apollo Advisors LP	Real Estate; Mortgage Bankers and Brokers		Investor Group
02/19/08	ERA Comprehensive Real Estate Services	Apollo Advisors LP	Real Estate; Mortgage Bankers and Brokers		Carillon Realtors
03/28/08	Rexnord SAS	Apollo Advisors LP	Machinery		Investor Group
07/23/08	Magnum Coal Co.	ArLight Capital Partners LLC	Mining	717.75	Patriot Coal Corp.
02/04/08	Secor International Inc.	Arlington Capital Partners LP	Business Services		Stantec Inc.
01/14/08	Kurt Versen Co.	Audax Group LP	Electronic and Electrical Equipment	100.00	Hubbell Inc.
01/18/08	CIBT Global Inc.	Audax Group LP	Business Services		American Capital Strategies Ltd.
08/31/08	Interstate Southwest Ltd.	Balmoral Advisors LLC	Metal and Metal Products		Ellwood Group Inc.
03/03/08	BNY Capital Markets Inc.- Institutional Fixed Income Division	Bank of New York Mellon Corp.	Investment & Commodity Firms,Dealers,Exchanges	8.29	Broadpoint Securities Group Inc.
10/16/08	ACS Communications Inc.	Behrman Capital	Construction Firms		Black Box Corp.
05/27/08	Performance Food Group Co.	Blackstone Group LP	Wholesale Trade-Nondurable Goods	1,263.40	Panda Acquisition Inc.
08/03/08	Blackstone Group LP-Office Buildings(6)	Blackstone Group LP	Real Estate; Mortgage Bankers and Brokers	169.00	John Buck Co.
02/12/08	Depuy Orthopaedie- Manufacturing Facility	Blackstone Group LP	Rubber and Miscellaneous Plastic Products		Precimed SA
06/18/08	Gerresheimer AG-Consumer Healthcare Business	Blackstone Group LP	Miscellaneous Manufacturing		Krallmann Holding & Verwaltungs GmbH
08/12/08	ARR-MAZ Custom Chemicals Inc.	Blackstone Group LP	Oil and Gas; Petroleum Refining		Snow Phipps Group LLC
08/25/08	Gift Products Inc.	Blackstreet Capital Management LLC	Paper and Allied Products		Signature Brands LLC

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Date	Target Name	Target Ultimate Parent	Industry	Value (\$Mil)	Acquirer
08/25/08	Houston Harvest Inc.	Blackstreet Capital Management LLC	Paper and Allied Products		Signature Brands LLC
07/08/08	BP Metals LLC	Blue Point Capital Partners	Transportation Equipment		Protostar Partners LLC
06/12/08	Specialty Coatings Systems	Bunker Hill Capital LP	Chemicals and Allied Products		Undisclosed Acquiror
05/27/08	Otor Papeterie de Rouen	Carlyle Group LLC	Paper and Allied Products	119.16	Papeles & Cartones de Europa SA{Europac}
02/28/08	Viajar.com Viajes SL	Carlyle Group LLC	Transportation and Shipping (except air)		Red Universal de Marketing y Bookings Online SA
05/12/08	ManorCare Health Services	Carlyle Group LLC	Health Services		Fairmont Rehabilitation Center LLC
05/26/08	Otor Cartonerie de Rouen	Carlyle Group LLC	Paper and Allied Products		Papeles & Cartones de Europa SA{Europac}
06/10/08	Transics Intl NV	Carlyle Group LLC	Business Services		Parcom Quoted Equity
08/25/08	Kuhlman Electric Corp.	Carlyle Group LLC	Electronic and Electrical Equipment		ABB Ltd.
08/05/08	Universidad Latinoamericana SC	Carlyle Group LLC	Educational Services		Apollo Global Inc.
01/30/08	Polypipe Sanitary Systems Ltd.	Castle Harlan Partners IV LP	Metal and Metal Products	18.70	CME Sanitary Systems Ltd.
08/13/08	Wellness Pet Food	Catterton Partners	Food and Kindred Products		Berwind Corp.
08/21/08	InStar Services Group Inc.	CDRSVM Acquisition Co. Inc.	Business Services		BlackEagle Partners LLC
09/04/08	VInc.e & Associates	Celerity Partners LP	Drugs		Gryphon Investors Inc.
10/09/08	GSI Group Inc.-General Optics Business	Centerbridge Partners LP	Measuring, Medical, Photo Equipment; Clocks	21.00	Gooch & Housego PLC
07/01/08	Istrobanka AS	Cerberus Capital Management LP	Investment & Commodity Firms,Dealers,Exchanges	545.77	KBC Groep NV
10/22/08	Peguform GmbH	Cerberus Capital Management LP	Wholesale Trade-Durable Goods	280.45	Polytec Holding AG
03/24/08	Chrysler LLC-Tritec Motors Plant	Cerberus Capital Management LP	Transportation Equipment	127.00	Fiat Powertrain Technologies Srl
03/10/08	Chrysler LLC-Jeep Wrangler bodies production	Cerberus Capital Management LP	Transportation Equipment		KUKA AG
08/14/08	Albertson's LLC-Convenience Stores(72)	Cerberus Capital Management LP	Retail Trade-Food Stores		Valero Energy Corp.
05/21/08	Chrysler Pacifica Advanced Design Center	Cerberus Capital Management LP	Transportation Equipment		Daimler AG
06/02/08	Time Plus Inc.	Chicago Growth Partners	Prepackaged Software		IOI Payroll Services Inc.
07/17/08	TEPCO	Churchill Equity Inc.	Construction Firms		Bilfinger Berger AG
08/04/08	KCP Income Fund-Manufacturing & Distribution Facilities(6)	CI Capital Partners LLC	Soaps, Cosmetics, and Personal-Care Products	30.40	AG Net Lease
01/17/08	PLY GEM Industries Inc.-Certain Assets	CI Capital Partners LLC	Wood Products, Furniture, and Fixtures		MI Windows & Doors Inc.
03/19/08	Sharekhan Ltd.	Citigroup Inc.	Investment & Commodity Firms,Dealers,Exchanges	59.80	Baring Private Equity Asia Fund
03/01/08	You Telecom India Pvt Ltd.	Citigroup Inc.	Business Services	12.00	Tanti Holdings Ltd.
02/25/08	Empaques Moldeados de America S de RL de CV	Citigroup Inc.	Paper and Allied Products		Investor Group
07/22/08	Medical Services Co.Inc.- Pharmacy Services Division	Clipper Group LP	Drugs	248.00	Express Scripts Inc.
06/10/08	American Asphalt & Grading Co.- Mining Services Division	Code Hennessy & Simmons LLC	Construction Firms		ClearLight Partners LLC
08/27/08	Western Nonwoven Inc.-Fire Retardant Barrier Assets and Geotextile Business	Code Hennessy & Simmons LLC	Chemicals and Allied Products		Milliken & Co.
07/17/08	Snyder Industries Inc.	Cortec Group Inc.	Rubber and Miscellaneous Plastic Products		Olympus Partners

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Date	Target Name	Target Ultimate Parent	Industry	Value (\$Mil)	Acquirer
06/30/08	Brand Connections LLC	Cypress Group LLC	Business Services		Veronis Suhler Stevenson Partners LLC
02/27/08	Avado Brands Inc.-Don Pablo's & Hops Restaurants(48)	DDJ Capital Management LLC	Retail Trade-Eating and Drinking Places		Rita Restaurant Corp.
10/02/08	Mobile Office Acquisition Corp.	DE Shaw & Co. LP	Investment & Commodity Firms,Dealers,Exchanges	53.00	General Finance Corp.
09/15/08	Catamount Energy Corp.	Diamond Castle Holdings LLC	Electric, Gas, and Water Distribution	320.00	Duke Energy Corp.
02/01/08	Universal Trailer Holdings Corp.	Dublin Clark & Co.	Transportation Equipment	45.00	Corporate Partners LLC
08/04/08	TestEquity Inc.	Evercore Partners Inc.	Measuring, Medical, Photo Equipment; Clocks		Accretive Exit Capital Partners LLC
08/04/08	Mr Bults Inc.	Evercore Partners Inc.	Transportation and Shipping (except air)		Accretive Exit Capital Partners LLC
06/11/08	Falcon Enos Investors LLC	Falcon Enos Investors LLC	Investment & Commodity Firms,Dealers,Exchanges		Kodo Inc.
05/27/08	Implus Footcare LLC	FdG Associates	Wholesale Trade-Nondurable Goods		AEA Investors LLC
04/01/08	GMAC Residential Funding Corp.-Mortgage Servicing Assets	FIM Holdings LLC	Real Estate; Mortgage Bankers and Brokers		Carrington Mortgage Services LLC
11/03/08	GMAC RE LLC	FIM Holdings LLC	Insurance		Maiden Holdings North America Ltd.
09/09/08	Aspect Abundant Shale LP- Barnett Shale Reserves,North Texas	First Reserve Corp.	Oil and Gas; Petroleum Refining	166.00	Williams Cos. Inc.
10/27/08	Blue Source LLC	First Reserve Corp.	Electric, Gas, and Water Distribution		Goldman Sachs Group Inc.
04/30/08	Devonshire Investors-IT consultancy business	FMR Corp.	Business Services		Investor Group
07/01/08	Eurocastle Investment Ltd.- Fuerstenhof Office Building	Fortress Investment Group LLC	Real Estate; Mortgage Bankers and Brokers	202.54	Union Investment Real Estate AG
07/02/08	Metrologic Instruments Inc.	Francisco Partners LP	Computer and Office Equipment	720.00	Honeywell International Inc.
08/06/08	Ex Libris Group	Francisco Partners LP	Prepackaged Software	200.00	Leeds Equity Partners
10/10/08	Primavera Software Inc.	Francisco Partners LP	Prepackaged Software		Oracle Corp.
11/03/08	ADERANT Holdings Inc.	Francisco Partners LP	Prepackaged Software		Vista Equity Partners LLC
05/15/08	Milestone AV Technologies Inc.	Friedman Fleischer & Lowe LLC	Electronic and Electrical Equipment		Duchossois Industries Inc.
02/08/08	Center Rock Inc.	Gemini Investors Inc.	Machinery		Sverica International
02/11/08	Emdeon Business Service	General Atlantic LLC	Business Services	575.00	Investor Group
01/09/08	Motivano Ltd.	Geocapital Partners	Prepackaged Software		Accor Services France SA
11/21/08	Northeast Energy Services Co.{NORESCO}	GFI Energy Ventures LLC	Oil and Gas; Petroleum Refining		Carrier Corp.
03/28/08	AriaDSL SpA	Gilo Ventures II LP	Business Services		AriaDSL SpA SPV
05/05/08	Neogas do Brasil Gas Natural Comprimido SA	Global Environment Fund LP	Electric, Gas, and Water Distribution		Global Environment Fund LP
07/23/08	Stein World LLC	Goense Bounds & Partners LLC	Wood Products, Furniture, and Fixtures		Wingate Partners LP
04/22/08	PlantCML	Golden Gate Capital	Prepackaged Software	350.00	European Aeronautic Defense & Space Co. (EADS) North America
10/01/08	Vistec Semiconductor Systems-Microelectronic Inspection Equipment business	Golden Gate Capital	Electronic and Electrical Equipment		KLA-Tencor Corp.
02/03/08	Brand-Rex Ltd.	Gores Group LLC	Metal and Metal Products	58.94	Murray Capital
06/02/08	Wire One Communications Inc.	Gores Group LLC	Telecommunications	5.00	BT Group PLC
06/13/08	DigiSynd Inc.	Greycroft Partners	Advertising Services		Walt Disney Co.
05/23/08	Magnatech International Inc.	Hamilton Robinson LLC	Machinery		GL Ohrstrom & Co. Inc.
10/12/08	Coeur Inc.	Hammond Kennedy Whitney & Co.	Measuring, Medical, Photo Equipment; Clocks		Riverside Co.

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Date	Target Name	Target Ultimate Parent	Industry	Value (\$Mil)	Acquirer
03/27/08	General Chemical Industrial Products Inc.	Harbert Management Corp.	Chemicals and Allied Products	1,005.00	Tata Chemicals Ltd.
09/29/08	Kelson Holdings LLC-Redbud Power Plant	Harbert Management Corp.	Electric, Gas, and Water Distribution	852.00	Investor Group
11/26/08	US Silica Co.	Harbert Management Corp.	Mining		Investor Group
05/09/08	HC Starck GmbH & Co.KG-Levasil Silica Sol Business	HC Starck SPV	Chemicals and Allied Products		Eka Chemicals AB
02/21/08	DTI Dental Technologies Inc.	HealthpointCapital LLC	Health Services		BioHorizons Implant Systems Inc.
07/25/08	idX Corp.	Heritage Partners Inc.	Wood Products, Furniture, and Fixtures		ACON Investments LLC
09/04/08	Geneva Watch Group	Heritage Partners Inc.	Measuring, Medical, Photo Equipment; Clocks		Binda Group SA
06/30/08	Source Electronics Corp.	HIG Capital LLC	Electronic and Electrical Equipment		Avnet Inc.
10/15/08	Lantis Merchandising Services	HIG Capital LLC	Business Services		Driveline Holdings Inc.
04/10/08	CJ Apparel Group LLC	Hilco Trading Co. Inc.	Textile and Apparel Products	8.00	Undisclosed Acquiror
09/15/08	Samy Cos. Inc.	Hispania Capital Partners LLC	Soaps, Cosmetics, and Personal-Care Products		Hoyu Co. Ltd.
04/24/08	International Outdoor Advertising Ltd.	HM Capital Partners LLC	Advertising Services	110.00	CBS Corp.
01/03/08	Choice Cable TV	HM Capital Partners LLC	Radio and Television Broadcasting Stations		Spectrum Equity Investors LP
08/26/08	Wythe Will Distributing LLC	Hunt Consolidated Inc	Wholesale Trade-Nondurable Goods		Investor Group
03/25/08	Innovative Creative Packaging Solutions	ICV Capital Partners LLC	Paper and Allied Products		Multi Packaging Solutions Inc.
06/24/08	Flypaper Studio Inc.-e-Learning Services Business	Inclusion Technologies Inc.	Social Services		The GMarie Group
02/29/08	Microporous Products LP	Industrial Growth Partners	Rubber and Miscellaneous Plastic Products	79.75	Polypore International Inc.
04/17/08	Consolidated Foundries Inc.	Industrial Growth Partners	Metal and Metal Products		CFCH Holdings Inc.
04/23/08	Consolidated Precision Products Corp.	Industrial Growth Partners	Metal and Metal Products		Arlington Capital Partners LP
06/02/08	Novem Car Interior Design GmbH	JC Flowers & Co. LLC	Business Services		Barclays Private Equity Ltd.
01/22/08	Glen Park Apartments, Federal Way, Washington	JE Robert Cos.	Real Estate; Mortgage Bankers and Brokers	65.50	Fairfield Residential LLC
08/12/08	Poco Graphite Inc.	JH Whitney & Co.	Electronic and Electrical Equipment	158.00	Entegris Inc.
02/11/08	Synergy Software Technologies Inc.	JMI Equity Fund LP	Prepackaged Software		Harmony Information Systems Inc.
06/02/08	Precision Gear Holdings LLC	JPMorgan Chase & Co.	Wholesale Trade-Durable Goods		One Equity Partners LLC
09/18/08	Maax Corp.	JW Childs Associates LP	Rubber and Miscellaneous Plastic Products		Brookfield Bridge Lending Fund Inc.
10/31/08	Essex Crane Rental Corp.	Kirtland Capital Partners	Business Services	210.00	Hyde Park Acquisition Corp.
06/05/08	MicroGroup Blaine LLC	Kirtland Capital Partners	Measuring, Medical, Photo Equipment; Clocks		MultiSource Manufacturing LLC
04/10/08	Chinyang Resort Co. Ltd.	Kohlberg & Co. LP	Amusement and Recreation Services	13.65	Chinyang Holdings Corp.
08/04/08	Redaelli Tecna SpA	Kohlberg & Co. LP	Metal and Metal Products		JSC Severstal-Metiz
08/01/08	Redaelli Tecna SpA-Assets & Liabilities	Kohlberg & Co. LP	Metal and Metal Products		Cia Previdente Sociedade de Controle de Participacoes Financieras SA
08/01/08	Redaelli Sodelal SAS	Kohlberg & Co. LP	Metal and Metal Products		Saarstahl AG
08/01/08	Redaelli Sodelal sro	Kohlberg & Co. LP	Metal and Metal Products		Saarstahl AG
12/02/08	C More Entertainment AB	Kohlberg Kravis Roberts & Co.	Radio and Television Broadcasting Stations	496.29	TV4 AB
05/30/08	First Data Iberica SA	Kohlberg Kravis Roberts & Co.	Business Services	28.00	PayUp Iberia

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Date	Target Name	Target Ultimate Parent	Industry	Value (\$Mil)	Acquirer
01/09/08	Kount Inc.	Kohlberg Kravis Roberts & Co.	Business Services		Shareholders
03/04/08	Rencol MMI Technology Pte Ltd.	Kohlberg Kravis Roberts & Co.	Metal and Metal Products		Cie de Saint-Gobain SA
03/18/08	Kronospan Door Holdings Ltd.	Kohlberg Kravis Roberts & Co.	Metal and Metal Products		Masonite International Corp.
04/30/08	ProSiebenSat1 Media AG-IT Unit	Kohlberg Kravis Roberts & Co.	Business Services		International Business Machines Corp.{IBM Corp.}
04/30/08	Maxdome Kundenservice	Kohlberg Kravis Roberts & Co.	Miscellaneous Retail Trade		United Internet AG
06/30/08	Sacopan Inc.	Kohlberg Kravis Roberts & Co.	Metal and Metal Products		Masonite International Corp.
07/21/08	Broadcast Text International AB	Kohlberg Kravis Roberts & Co.	Business Services		Valedo Partners I AB
01/08/08	DGD Research Inc.	KRG Capital Partners LLC	Health Services		Cetero Research
08/28/08	Miller Heiman Inc.	Leeds Equity Partners LLC	Educational Services		Sterling Investment Partners LP
04/01/08	Technical Concepts LLC	Liberty Partners LP	Rubber and Miscellaneous Plastic Products	445.00	Newell Rubbermaid Inc.
03/24/08	Ranir LLC	Linden LLC	Soaps, Cosmetics, and Personal-Care Products		Kayak Holdings LLC
07/25/08	Stolle Machinery Co.LLC	Littlejohn & Co. LLC	Machinery		GSO Capital Partners LP
03/21/08	Lone Star Funds-Lone Star Steakhouse & Saloon(32)	Lone Star Funds	Retail Trade-Eating and Drinking Places	69.00	Sovereign Investment Co.
06/16/08	Eurodesign Cabinets Inc.	Long Point Capital	Wood Products, Furniture, and Fixtures		BlackEagle Partners LLC
03/03/08	Demag Plastics Group	Madison Capital Partners	Machinery	117.91	Sumitomo Heavy Industries Ltd.
08/07/08	Rural Cellular	Madison Dearborn Partners LLC	Telecommunications	2,660.00	Verizon Wireless
07/01/08	Boise Cascade do Brasil Ltd	Madison Dearborn Partners LLC	Rubber and Miscellaneous Plastic Products	47.08	Aracruz Celulose SA
09/19/08	Ruths Hospitality Group Inc.- Certain Assets	Madison Dearborn Partners LLC	Real Estate; Mortgage Bankers and Brokers	17.58	Sovereign Investment Co.
01/18/08	Valitas Health Services Inc.	Madison Dearborn Partners LLC	Health Services		Beecken Petty O'Keefe & Co.
07/14/08	Boise Building Products Ltd.	Madison Dearborn Partners LLC	Stone, Clay, Glass, and Concrete Products		Howarth Timber Engineering Ltd.
10/02/08	Cash Management Solutions Inc.	Mainsail Partners	Business Services		River Associates Investments LLC
09/16/08	Parts Depot Inc.-Mid-Atlantic Parts Distribution Operations	Maplewood Equity Partners LP	Wholesale Trade-Durable Goods		Uni-Select Inc.
09/11/08	Granite Seed Co.	Marwit Capital Corp.	Agriculture, Forestry, and Fishing		Marwit Capital Partners II LP
06/05/08	RDA Sterling Holdings Corp.	MD Sass Investors Services Inc.	Health Services		Beecken Petty O'Keefe & Co.
03/10/08	Sustainable Solutions Inc.	Meriturn Partners LLC	Leather and Leather Products		Strateline Industries LLC
11/24/08	N&W Global Vending SpA	Merrill Lynch & Co. Inc.	Machinery		N&W Global Vending SpA SPV
05/16/08	E&B Giftware Inc.	Milestone Partners	Miscellaneous Manufacturing		Cortec Group Inc.
12/11/08	MMC Escondido II LLC	MMC Energy Inc.	Electric, Gas, and Water Distribution	15.30	Wellhead Electric Co. Inc.
02/21/08	Anchor Hocking Corp.-EO Brody Division	Monomoy Capital Partners LLC	Stone, Clay, Glass, and Concrete Products		Syndicate Sales Inc.
05/01/08	Heidenreich Marine Enterprise Inc.{Heidmar}	Morgan Stanley	Transportation and Shipping (except air)		Shipping Pool Investors Inc.
10/08/08	Mark Andy Inc.	Morgenthaler Partners	Machinery		American Industrial Partners
05/23/08	Morgenthau Ventures Partners LLC	Morgenthau Ventures Partners	Investment & Commodity Firms,Dealers,Exchanges		Investor Group
05/09/08	Winmarkt Magazine SA	NCH Capital Inc.	Real Estate; Mortgage Bankers and Brokers	288.81	Immobiliare Grande Distribuzione SpA{IGD SpA}
10/01/08	Culinary Standards Corp.	North American Funds	Food and Kindred Products		Undisclosed Acquiror
07/30/08	Designer Depot	NRDC Equity Partners LLC	Retail Trade-General Merchandise and Apparel		Les Ailes de la Mode Inc.
09/05/08	National Mobile Television Inc.-Certain Assets	Oaktree Capital Management LLC	Radio and Television Broadcasting Stations		NEP Broadcasting LLC
05/16/08	Norcross Safety Products LLC	Odyssey Invest Partners LLC	Rubber and Miscellaneous Plastic Products	1,220.00	Honeywell International Inc.

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Date	Target Name	Target Ultimate Parent	Industry	Value (\$Mil)	Acquirer
07/31/08	Homax Products Inc.-Product Lines(2)	Olympus Partners	Wholesale Trade-Durable Goods		WM Barr & Co. Inc.
03/25/08	Byram Healthcare Centers Inc.	Paine & Partners LLC	Wholesale Trade-Durable Goods	132.00	OPG Groep NV
06/04/08	L3 Inc.	Parallel Investment Partners	Educational Services		Investor Group
09/02/08	Comet Ridge Resources LLC	Pine Brook Road Partners LLC	Oil and Gas; Petroleum Refining	9.65	Pine Brook Road Partners LLC
08/04/08	PNA Group Inc.	Platinum Equity LLC	Wholesale Trade-Durable Goods	1,100.76	Reliance Steel & Aluminum Co.
07/01/08	Midland Container Corp.	Private Eq Capital Corp.	Paper and Allied Products		Arbor Private Investment Co. LP
04/23/08	Chalker Energy Partners II- Certain Oil & Gas Properties	Quantum Energy Partners	Oil and Gas; Petroleum Refining	10.40	Undisclosed Acquiror
01/08/08	Chalker Energy Partners II-Oil & Gas Properties	Quantum Energy Partners	Oil and Gas; Petroleum Refining		NFR Energy LLC
03/17/08	AZ Automotive Corp.	Questor Partners Fund II LP	Metal and Metal Products		Investor Group
11/11/08	LWB Refractories GmbH	Rhone Capital LLC	Stone, Clay, Glass, and Concrete Products	943.69	Magnesita SA
10/01/08	Richter Chemie-Technik GmbH	Riverside Co.	Machinery	99.52	IDEX Corp.
02/13/08	HCP Pro Inc.	Riverside Co.	Prepackaged Software		Halyard Capital
07/01/08	Universal Air Filter Co.	Riverside Co.	Machinery		Thompson Street Capital Partners
07/10/08	Moss Inc.	Riverside Co.	Miscellaneous Manufacturing		Century Park Capital Partners LP
07/23/08	IndustrieHansa Consulting & Engineering GmbH	Riverside Co.	Business Services		Findos Investor GmbH
09/30/08	MicroCal LLC	Riverside Partners LLC	Measuring, Medical, Photo Equipment; Clocks		GE Healthcare Ltd.
02/29/08	Pike Family Nurseries-Certain Assets	Roark Capital Group	Miscellaneous Retail Trade	5.20	Armstrong Garden Centers Inc.
02/29/08	Pike Family Nurseries-Store & Hardscape Inventory Assets	Roark Capital Group	Miscellaneous Retail Trade	1.20	George Schofield Co. Inc.
02/29/08	Pike Family Nurseries-Stores (2)	Roark Capital Group	Miscellaneous Retail Trade	1.00	Skinner Nurseries Inc
02/29/08	Pike Family Nurseries-Stores (2)	Roark Capital Group	Miscellaneous Retail Trade	0.49	Gary Pike
09/08/08	Xaloy Inc.	Robert W Baird & Co. Inc.	Metal and Metal Products		Industrial Growth Partners
12/09/08	Rustic Canyon Ventures LP- Certain Assets	Rustic Canyon Partners	Investment & Commodity Firms,Dealers,Exchanges		Saints Chamonix VC
04/09/08	Charlotte Russe Holding Inc.	Saunders Karp & Megrue LLC	Retail Trade-General Merchandise and Apparel	73.44	Charlotte Russe Holding Inc.
01/08/08	Benetech Inc.	Saunders Karp & Megrue LLC	Machinery		Benetech Inc SPV
10/13/08	Turner Bros Holdings LLC	Saw Mill Capital LLC	Transportation and Shipping (except air)		Huntsman Gay Capital Partners
05/01/08	North Country Hospitality Inc.	Seaway Capital Inc.	Investment & Commodity Firms,Dealers,Exchanges	11.70	Seaway Valley Capital Corp.
04/01/08	Services Companies Inc.	Services Companies Inc.	Investment & Commodity Firms,Dealers,Exchanges		DLJ Merchant Banking Partners LP
07/29/08	Oisw Ltd.	SigmaBleyzer	Investment & Commodity Firms,Dealers,Exchanges		Volia Cable
01/09/08	Silver Lake	Silver Lake	Investment & Commodity Firms,Dealers,Exchanges	275.00	California Public Employees Retirement System
07/03/08	Scot Inc.	SMS Industries Inc.	Aerospace and Aircraft	40.00	Chemring Group PLC
05/29/08	Little Clinic LLC	Solera Capital LLC	Health Services		Kroger Co.
04/22/08	Victor Plastics Inc.	Spell Capital Partners LLC	Rubber and Miscellaneous Plastic Products	17.40	River Bend Industries
02/01/08	MetroGroup Corp.-Transaction Services Business	Sterling Capital Partners	Business Services		Microdynamics Group
03/10/08	Cole Information Services	Sterling Capital Partners	Printing, Publishing, and Allied Services		MCM Capital Partners LP
08/25/08	Hudson Products Corp.	Sterling Group LP	Metal and Metal Products		Carlyle/Riverstone Global Energy & Power Fund

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Date	Target Name	Target Ultimate Parent	Industry	Value (\$Mil)	Acquirer
05/14/08	Atlantic Industrial Inc.	Sterling Partners	Construction Firms		Lindsay Goldberg & Bessemer LP
04/30/08	Crystal Food Services-Catering Division	Sun Capital Partners Inc.	Retail Trade-Eating and Drinking Places		Centerplate Inc.
06/02/08	Exopack Holding Corp.-Newmarket Film Business	Sun Capital Partners Inc.	Paper and Allied Products		Dynamic Solutions Unlimited LLC
07/10/08	Coffee Etc.	Sun Capital Partners Inc.	Food and Kindred Products		Copper Moon Coffee LLC
11/17/08	LOUD Technologies Inc.-SLM Marketplace Business	Sun Capital Partners Inc.	Wholesale Trade-Durable Goods		US Band & Orchestra Supplies Inc.
07/30/08	APT Generation	Tenaska Inc.	Electric, Gas, and Water Distribution	856.40	International Power PLC
09/02/08	Sentient Jet Inc.-Certain Businesses	TH Lee Putnam Ventures	Air Transportation and Shipping		Macquarie Global Opportunities Partners
04/17/08	TEAC Aerospace Technologies Inc.	Thayer Capital Partners	Aerospace and Aircraft		Goodrich Corp.
03/14/08	Hallmark Data Systems LLC	Tinicum Capital Partners LP	Business Services		EBSCO Industries Inc.
06/18/08	Bally International AG	TPG Capital LP	Leather and Leather Products	600.00	Labelux Group
07/09/08	Silvergate Plastics	TPG Capital LP	Chemicals and Allied Products	2.38	AWB Plastics Ltd.
02/21/08	Interinfo Holding SCA	TPG Capital LP	Printing, Publishing, and Allied Services		Baltcap Management Ltd.
10/02/08	Meguiar's Inc.	TSG Consumer Partners LLC	Soaps, Cosmetics, and Personal-Care Products		3M Co.
05/05/08	Univision Music Group	Umbrella Holdings LLC	Business Services	153.00	Universal Music Group
10/06/08	Continental Electronics Corp.	Veritas Capital Partners LP	Communications Equipment		Lone Star CRA Fund LP
08/01/08	Telecom Intelligence Group	Veronis Suhler Stevenson	Business Services		T3i Group LLC
03/10/08	Nybron Flooring International	Vestar Capital Partners	Wood Products, Furniture, and Fixtures		Creditors
08/01/08	AZ Electronic Materials (Japan) KK-Polybenzimidazole Business	Vestar Capital Partners	Chemicals and Allied Products		Sato Light Industrial Co. Ltd.
03/03/08	Randall Reilly Publishing Co.LLC	Wachovia Corp.	Printing, Publishing, and Allied Services		Investcorp Bank BSC
09/10/08	Walden VC II LP	Walden VC II LP	Investment & Commodity Firms,Dealers,Exchanges	2.85	Kensington Global Private Equity Fund
06/23/08	Net.hr	Warburg Pincus LLC	Business Services		Centrum Holdings
12/08/08	Wayzata Opportunities LLC- Mint Farm Facility	Wayzata Investment Partners	Electric, Gas, and Water Distribution	240.00	Puget Sound Energy Inc.
06/27/08	Mobile Storage Group Inc.	Welsh Carson Anderson & Stowe	Transportation and Shipping (except air)	716.00	Mobile Mini Inc.
06/03/08	Accuro Healthcare Solutions Inc.	Welsh Carson Anderson & Stowe	Prepackaged Software	345.21	MedAssets Inc.
10/15/08	Igloo Products Corp.	Westar Energy Inc.	Rubber and Miscellaneous Plastic Products		J.H. Whitney & Co. LLC
07/14/08	Container Recycling Alliance	WHI Capital Partners	Sanitary Services		Strategic Materials Inc.
04/02/08	Nonnis Food Co.	Wind Point Partners	Food and Kindred Products	320.00	Vivartia SA
08/08/08	YORK Label	Wind Point Partners	Printing, Publishing, and Allied Services		Diamond Castle Holdings LLC
10/07/08	Matrixx Europe Srl	Wind Point Partners	Rubber and Miscellaneous Plastic Products		SOFTER SpA
10/13/08	Stein World LLC	Wingate Partners LP	Wood Products, Furniture, and Fixtures	32.00	American Capital Strategies Ltd.
07/08/08	FV Technology Investments Ltd.	WorldVest Equity Inc.	Business Services		WorldVest Equity Inc.
<b>Total</b>				<b>37,644.42</b>	